



**THE BAY  
LEARNING TRUST**

## **Remote Working Policy**

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## Document Control

<b>This document has been approved for operation within:</b>	<b>All Trust Establishments</b>
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## 1. Definition

Remote working is a work arrangement that permits an employee to conduct all or some of their work at an approved alternative worksite such as the home or in office space near to the employee's home.

## 2. Purpose

This policy has been developed to protect sensitive or valuable data and maintain the overall security of the Bay Learning Trust data and equipment whilst employees are working remotely. In addition this policy recognises and defines the duty of care of the Trust to the remote working employees in regard to their health and safety and fair treatment.

Employees must ensure security of information and systems accessed through mobile and remote working arrangements are given due consideration. This policy emphasises the importance of staff understanding the Trust's current Information security policies and procedures and each individual's responsibilities in relation to these which must be adhered to at all times.

Information that is related to and can identify an individual is called personal data and is protected by the principles of the Data Protection Act 2018.

This policy and procedure does not form part of any employee's contract of employment. It may be amended from time to time with appropriate consultation with recognised trade union representatives.

## 3. Eligibility and Process

In principle, any job role at the Trust could be considered for remote working. Nevertheless, it is clearly the case that some activities can only be adequately carried out on-site, whilst others may be carried out equally or even more effectively at a remote location – usually the employee's home.

A proposal to conduct remote working needs to be carefully reviewed in terms of: the cost of providing equipment; health and safety and communications considerations; security, data protection, and other legal issues; working and reporting relationships and any requirements to attend work to perform the duties of the post.

For a role to be considered for ad hoc remote working, the employee must submit a written request with reasonable notice to their line manager who will consider the effectiveness of the role being performed off site and the impact on any direct reports.

For a role to be considered for regular remote working, the employee must submit a flexible working request to their line manager who will consider the request under the Trust's Flexible Working Policy.

The Remote Working Policy should not be used as an alternative to caring for dependants. For dependency leave, please refer to the Trust Leave of Absence Policy.

#### 4. Security

##### 4.1 Personal Security

For the maintenance of personal security, the Trust strongly advises against any external work contacts visiting an employee when they are working at home and that such visits should take place on the Trust premises wherever possible.

For the employee's own security it is also recommended that employees who are remote working should:

- Not release any personal data or information to external contacts such as home address or personal telephone number
- All employee's remote working business lines should be ex-directory
- Always ensure that colleagues are aware of the remote working employee's whereabouts and that you are able to be contacted within your contractual working hours.

##### 4.2 Security of Equipment and Data

To ensure safety and security is maintained at all times, a separate allocated room should be used for remote working, where possible.

The Trust provide IT equipment which has a range of security measures enabled to make home working safer. Do not use personal devices for storing, accessing or transmitting personal or commercially sensitive information. Further information around the rules and guidance can be found in the Trust's Bring Your Own Device Policy.

The Trust Information and Communications Systems Policy should be adhered to when remote working; this includes locking a device when not in use, ensuring that data is encrypted in the event of device loss and not disclosing any passwords, PINs or encryption keys. It is the responsibility of the remote worker to safeguard and protect any Trust information that they hold. Remote workers must have an understanding of digital risks, use secure working practices and apply encryption and back-up procedures as appropriate. If the remote worker is not confident in this area, they should seek assistance from the Director of Operations, Estates and ICT prior to working remotely.

Digital information must only be downloaded or uploaded over a secure connection. Wi Fi networks offered to travellers at airports, hotels, coffee shops and on public transport are generally insecure and extra measures must be taken to safeguard against information loss. The Trust's VPN service provides a secure channel for data transfer over insecure networks and should be used by remote workers when interacting with Trust resources. This includes but is not limited to use with desktops, laptops, tablets and smartphones.

## 5. Health and Safety

The underlying principle of this section is that the standards of care towards remote working should be equivalent to that of employees working on the Trust's premises. Therefore, it is essential that the conduct of Trust business from an employee's home or elsewhere does not adversely affect the health and safety of the individual or others.

It is the duty of the Trust and the employee's line manager to ensure the equipment and working practices meet the standards as defined in the Work with display screen equipment: Health and Safety (Display Screen Equipment) Regulations 1992 as amended by the Health and Safety (Miscellaneous Amendments) Regulations 2002. To ensure this is met, the employee must conduct a Display Screen Equipment risk assessment within the first week of remote working and return to their line manager.

While the Trust has a reasonable duty of care towards an employee's health and safety, the employee undertaking remote working, is expected to take primary responsibility for ensuring safe and healthy working conditions whilst working offsite. Therefore, prior to commencing remote working on a regular basis, a DSE Risk Assessment must be completed which can be found under the Trust Health and Safety web pages. Employees should return the completed risk assessment to their line manager within the first week of remote working.

Employees are encouraged to seek further advice and guidance on how to set up a remote working workstation with their line manager. It is the joint responsibility of the line manager and employee to ensure that a thorough risk assessment is completed prior to starting regular remote working. In addition, a review of the risk assessment should be conducted on an annual basis as a minimum.

If in the event, further clarification or advice is needed, the line manager and employee should ensure they consult with the HR department.

The Trust has the right to refuse to allow remote working on grounds of Health and Safety.

## 6. Equipment

The line manager will discuss and agree with the employee prior to commencing remote working, what equipment and IT requirements will be needed to enable the individual to work effectively from home. Any equipment necessary will be provided by

the Trust who will bear the full cost of delivery and installation. The equipment will remain the property of the Trust at all times.

In the event of Trust equipment malfunctioning or inoperability, the IT department will in the first instance provide email and telephone support line to assist the remote worker to identify and remedy the fault. If the fault persists, the IT department will discuss arrangements to recover and replace equipment at the earliest opportunity.

With regard to the equipment, the remote worker will be expected to:

- Take reasonable care of the equipment;
- Take all reasonable steps to minimize the risk of theft or damage to Trust property and paperwork whilst these items are away from Trust premises;
- Use it only for work purposes and in accordance with any operating instructions as defined in the Trust Information and Communications Systems Policy;
- Comply with software licensing Terms and Conditions;
- Return to the Trust, the equipment at the end of the Remote working arrangement.
- Home working equipment must be annually PAT tested and should be taken into school for a PAT test during the regular PAT testing visits.

In the event that equipment becomes obsolete, the cost of recovering the items from the remote worker's home will be covered by the Trust.

The Trust will only need access to the employee's home when setting up/repairing/collecting equipment or if a disciplinary matter has arisen that requires access to the employee's home. Any access requirements will be notified to the employee with reasonable notice.

In the event the employee moves house under the Remote Working agreement, the employee must make the line manager aware so that IT are able to collect and set up equipment at the new address. All other terms and conditions remain the same.

## 7. Financial Matters and Insurance

Employees working remotely are responsible for the safekeeping and protection of Trust-owned electronic devices that have been issued or loaned to them and reasonable care and due diligence must be taken to prevent or reduce the possibility of loss or theft of Trust-owned electronic devices.

Remote working employees are required to be aware of the environment in which they are working and apply appropriate common-sense measures to protect Trust-owned equipment and Trust data on both Trust owned and privately-owned devices in accordance with the Trust's Information and Communication Systems Policy.

The Trust is an member of the Department for Education Risk Protection Arrangement (RPA) and therefore any damaged or stolen (in the case of forced entry) equipment replacement costs would be liable by the relevant department of the employee. Equipment in transit left in a stationary vehicle must be locked securely out of site. Remote Working employees will be responsible for the cost of equipment which is damaged or lost due to their own negligence.

Losses of, or damage to, Trust-owned electronic devices may be investigated in accordance with the Trust's Disciplinary Policy.

The Trust will not reimburse any expenses incurred through remote working apart from items such as postage and packaging which can be reimbursed by using the Trust expenses system, Edupay.

The Trust will not reimburse an employee for costs incurred whilst remote working through the use of electricity.

Employees will be reimbursed in full for travel expenses wholly, necessarily and exclusively incurred in the course of the Trust's business, through the online expenses system, Edupay.

For further clarification on the reimbursement of expenses, please refer to the Trust Staff Expenses Policy, Appendix B of the Financial Framework.

Employees are advised to seek clarification and advice from their relevant mortgage/insurance provider with regards to Remote Working and the impact it may have on their insurance and cover / payments.

## 8. Terms and conditions

The underpinning principle is that Remote working employees will be no worse off than office-based employees when conducting their work. For example, remote workers will be eligible to attend all appropriate training courses in the same way as school-based employees.

Remote working employees, maintain their existing terms and conditions of employment apart from their designated place of work which changes from the Trust to the remote worker's defined remote site.

Prior to commencing Remote Working the employee and line manager should agree on the working pattern of the employee and the times they will be available for contact. The employee should be made aware by their line manager that they will be required to visit the Trust and Trust academies on occasion as required by their line manager or department. Desk space will be provided for this visit.

If either party request the remote working arrangements to end, a reasonable period of notice (a minimum of one month) should be given and agreed to allow both parties time to consider and plan alternative arrangements.

To ensure the remote working arrangement is effective, an annual review will be conducted by the line manager to ensure the business needs are met and the arrangement is still efficient.

On an ongoing basis Remote Working agreements will be reviewed at least annually by the Faculty or Department to ensure the arrangement continues to meet any change in business demands. Remote Working agreements may also be reviewed as a result of any changes made by the Trust.